



1-ON-1

SALES

CHECK-IN



WELCOME TO

CREWMOJO

Enabling performance experiences to be designed and delivered in days not months.

Use these templates for inspiration or as a starting point for your own system. When you need to automate and scale the process, each template is ready to go in the Crewmojo platform.

Take a [personal tour](#) of Crewmojo.

SALES CHECK-IN

Focus on your top 3 - 5 opportunities to complete the questions before your 1-on-1.

What is your current gap to target?
Are you comfortable your pipeline will cover this?



What would have the most impact on closing the gap?



Are there any customers that we can help you with?



Do you have any customers at risk?



Any challenges that are slowing your progress?



NOTES:



SALES CHECK-IN

Date:

How did you go with the main actions from our last 1-on-1?



Let's prioritise your key action items



ACTION PLAN





EXPLORE MORE

Building a world-class performance culture is made easy with our template library and pre-designed employee experiences.

Templates:

- One-on-one templates
- Performance review templates
- Role descriptions
- Goal templates
- Survey templates
- Engagement surveys
- and more

Experiences:

- Onboarding new employees
- Goal setting & alignment
- Growth plans & coaching
- Skill tracking & development
- Feedback & recognition
- Stay interviews
- Performance reviews
- Exit surveys & interviews
- and more

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